

BALANCE SHEET AS OF 06/30/07

SCHEDULE BS

Note: Published information represents constituent part of the quarterly reports that banks submit to CBM.
The information is published with banks' consent, and CBM is not responsible for its accuracy.

(000€)

NO.	ASSETS	AMOUNT
1.	Cash and Deposit Accounts with Depository Institutions	36,406
1.a.	Cash and Non Interest Bearing Deposit Accounts	12,423
1.b.	Interest Bearing Deposit Accounts	23,984
2.	Trading and Available for Sale Assets, Not Stocks	161
2.a.	Trading Securities	161
2.b.	Available for Sale Securities	
3.	Securities Purchased Under Agreement to Resell	
4.	Loans and Leases	155,972
4.a.	Less: Reserves for Loan Losses	4,362
4.b.	Net Loans and Leases	151,610
5.	Securities Held to Maturity	
6.	Premises and Other Fixed Assets	2,474
7.	Acquired Assets	
8.	Equity Investments	2,903
9.	Other Assets	2,874
10.	LESS:Reserves for Loan Losses on Other Assets (exclude 4a)	26
11.	TOTAL ASSETS:	196,401
	LIABILITIES AND CAPITAL	
	LIABILITIES	
12.	Deposits	72,479
12.a.	Non Interest Bearing Deposits	23,039
12.b.	Interest Bearing Deposits	49,439
13.	Securities Sold Under Repurchase Agreement	
14.	Obligations Based On Loans and Borrowings	102,246
14.a.	Short Term Borrowings (less than one (1) year)	3,021
14.b.	Long Term Borrowings - Over One Year	99,225
15.	Obligations to Government	
16.	Other Borrowings - Matured Liabilities	
16.a.	Matured Liabilities	
16.b.	Off Balance Sheet Liabilities - Called and Unpaid	
17.	Other Liabilities	2,800
18.	Reserves for Losses on Off Balance Sheet Credit Exposures	1,211
19.	Subordinated Debt	
20.	TOTAL LIABILITIES:	178,736
21.	Minority Shareholder Interest	
	CAPITAL	
22.	Preferred Shares	
23.	Common Shares	25,000
24.	Issue Premium	
25.	Undistributed Profits/Loss	-7,335
26.	Other Capital	
27.	TOTAL CAPITAL: (22 through 26)	17,665
28.	TOTAL LIABILITIES AND CAPITAL: (20 + 21 + 27)	196,401