

## BALANCE SHEET AS OF 09/30/08

## SCHEDULE BS

Note: Published information represents constituent part of the quarterly reports that banks submit to CBM.  
The information is published with banks' consent, and CBM is not responsible for its accuracy.

(000€)

NO.	ASSETS	AMOUNT
1.	Cash and Deposits with Depository Institutions	44,268
1.a.	Cash and Non Interest Bearing Deposits	19,487
1.b.	Interest Bearing Deposits	24,781
2.	Trading and Available for Sale Assets, Not Stocks	94
2.a.	Trading Securities	94
2.b.	Available for Sale Securities	
3.	Securities Purchased Under Agreement to Resell	
4.	Loans and Lease Operations	471,301
4.a.	Less: Reserves for Loan Losses	23,030
4.b.	Net Loans and Lease Operations	448,272
5.	Securities Held to Maturity	
6.	Business Premises and Other Fixed Assets	2,597
7.	Acquired Assets	
8.	Equity Investments	224
9.	Other Assets	10,229
10.	LESS:Reserves for Loan Losses on Other Assets (exclude 4a)	4,715
11.	TOTAL ASSETS:	500,968
	<b>LIABILITIES AND CAPITAL</b>	
	<b>LIABILITIES</b>	
12.	Deposits	83,794
12.a.	Non Interest Bearing Deposits	21,479
12.b.	Interest Bearing Deposits	62,314
13.	Securities Sold Under Repurchase Agreement	
14.	Liabilities Based on Loans and Borrowings	367,651
14.a.	Short Term Borrowings - up to one year	14,000
14.b.	Long Term Borrowings - over one year	353,651
15.	Liabilities to Government	
16.	Other Borrowings - Matured Liabilities	
16.a.	Matured Liabilities	
16.b.	Off Balance Sheet Liabilities - Called and Unpaid	
17.	Other Liabilities	5,594
18.	Reserves for Loan Losses on Off Balance Sheet Exposures	2,058
19.	Subordinated Debts	15,000
20.	TOTAL LIABILITIES:	474,097
21.	Minority Shareholder Interest	
	<b>CAPITAL</b>	
22.	Preferred Shares	
23.	Common Shares	50,000
24.	Issue Premium	
25.	Undistributed Profits/Loss	-23,129
26.	Other Capital	
27.	TOTAL CAPITAL: (22 through 26)	26,871
28.	TOTAL LIABILITIES AND CAPITAL: (20 + 21 + 27)	500,968