

BALANCE SHEET AS OF 30.06.2011

SCHEDULE BS

Note: Published information represents constituent part of the quarterly reports that banks submit to CBM.
The information is published with banks' consent, and CBM is not responsible for its accuracy.

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| ASSETS | | |
| 1. | Cash and Deposits with Depository Institutions | 3,181 |
| 1.a. | Cash and Non Interest Bearing Deposits | 2,697 |
| 1.b. | Interest Bearing Deposits | 484 |
| 1.c. | Client Custody Assets | |
| 2. | Trade Assets and Assets Available for Sale, Not Stock | 98 |
| 2.a. | Trading Securities | |
| 2.b. | Marketable Securities | 98 |
| 2.c. | Derivative Financial Assets Held for Trading | |
| 2.d. | Derivative Financial Assets as Security Instrument (at fair value) | |
| 3. | Securities Purchased Under Agreement to Resell | |
| 4. | Loans and Lease Operations | 15,685 |
| 4.a. | Less: Reserves for Loan Losses | 153 |
| 4.b. | Net Loans and Lease Operations | 15,532 |
| 5. | Securities Held to Maturity | 139 |
| 6. | Factoring and Forfeiting | |
| 7. | Receivable from Custody Operations | |
| 8. | Business Premises and Other Fixed Assets | 1,648 |
| 9. | Acquired Assets | 1,343 |
| 10. | Equity Investments | 5,076 |
| 11. | Other Assets | 3,244 |
| 12. | LESS:Reserves for Loan Losses on Other Assets (exclude 4a) | 410 |
| 13. | TOTAL ASSETS: | 29,851 |
| LIABILITIES | | |
| 14. | Deposits | 7,653 |
| 14.a. | Non Interest Bearing Deposits | 3,566 |
| 14.b. | Interest Bearing Deposits | 4,087 |
| 15. | Securities Sold Under Repurchase Agreement | |
| 16. | Liabilities for Custody Operations | |
| 17. | Liabilities Based on Loans and Borrowings | 6,028 |
| 17.a. | Short Term Borrowings - up to one year | |
| 17.b. | Long Term Borrowings - over one year | 6,028 |
| 18. | Liabilities to Government | 218 |
| 19. | Other Borrowings - Matured Liabilities | |
| 19.a. | Matured Liabilities | |
| 19.b. | Off Balance Sheet Liabilities - Called and Unpaid | |
| 20. | Derivative financial liabilities held for trading (at fair value) | |
| 21. | Derivative financial liabilities as Security Instruments (at fair value) | |
| 22. | Other Liabilities | 301 |
| 23. | Reserves for Loan Losses on Off Balance Sheet Exposures | 17 |
| 24. | Subordinated Debt and Hybrid Instruments | |
| 25. | TOTAL LIABILITIES: | 14,217 |
| 26. | Minority Shareholder Interest | |
| CAPITAL | | |
| 27. | Preferred Shares | 6,277 |
| 28. | Common Shares | 6,217 |
| 29. | Issue Premium | 2 |
| 30. | Undistributed Profits/Loss | 1,087 |
| 31. | Other Capital | 2,051 |
| 32. | TOTAL CAPITAL: (27 through 31) | 15,634 |
| 33. | TOTAL LIABILITIES AND CAPITAL: (25 + 26 + 32) | 29,851 |