

BALANCE SHEET AS OF 30.09.2016

SCHEDULE BS

Note: Published information represents constituent part of the quarterly reports that banks submit to CBM.
The information is published with banks' consent, and CBM is not responsible for its accuracy.

(000 EUR)

| ASSETS | AMOUNT |
|---|----------------|
| 1. Cash and deposit accounts with central banks | 104,524 |
| 2. Loans and receivables from banks | 55,719 |
| 3. Loans and receivables from clients | 254,771 |
| 4. Assets held for sale | |
| 5. Financial assets held for trading | |
| 6. Other assets carried at fair value through profit and loss | |
| 7. Derivative financial assets used as security instrument | |
| 8. Investment securities | 58,350 |
| 8.a. - available for sale | 58,350 |
| 8.b. - held to maturity | |
| 9. Investments in associates and joint ventures under equity method | |
| 10. Investments in subsidiaries | |
| 11. Investment properties | 2,270 |
| 12. Properties, plant and equipment | 10,026 |
| 13. Intangible assets | 675 |
| 14. Current tax assets | |
| 15. Deferred tax assets | |
| 16. Other financial receivables | 433 |
| 17. Other business receivables | 9,233 |
| 18. TOTAL ASSETS: | 496,001 |
| LIABILITIES | AMOUNT |
| 19. Deposits of banks | 1,587 |
| 20. Deposits of clients | 380,719 |
| 21. Borrowings from banks | 183 |
| 22. Borrowings from other clients | 16,180 |
| 23. Financial liabilities held for trading | |
| 24. Financial liabilities carried at fair value through profit and loss | |
| 25. Derivative financial liabilities used as security instrument | |
| 26. Debt securities issued | |
| 27. Provisions | 2,080 |
| 28. Current tax liabilities | 1 |
| 29. Deferred tax liabilities | 300 |
| 30. Other liabilities | 4,048 |
| 31. Subordinated debt | 9,376 |
| 32. TOTAL LIABILITIES: | 414,474 |
| CAPITAL | AMOUNT |
| 33. Share capital | 64,925 |
| 34. Premiums issued | 7,146 |
| 35. Undistributed profit | -49,215 |
| 36. Current year profit/loss | 8,732 |
| 37. Other reserves | 49,940 |
| 38. Interest without controlling influence in capital | |
| 39. TOTAL CAPITAL: (33. to 38.) | 81,528 |
| 40. TOTAL LIABILITIES AND CAPITAL: (32. + 39.) | 496,001 |