

BALANCE SHEET AS OF 03/31/06

SCHEDULE BS

Note: Published information represents constituent part of the quarterly reports that banks submit to CBM.
The information is published with banks' consent, and CBM is not responsible for its accuracy.

(000€)

| NO. | ASSETS | AMOUNT |
|-------|--|--------|
| 1. | Cash and Deposit Accounts with Depository Institutions | 3,858 |
| 1.a. | Cash and Non Interest Bearing Deposit Accounts | 3,243 |
| 1.b. | Interest Bearing Deposit Accounts | 616 |
| 2. | Trading and Available for Sale Assets, Not Stocks | |
| 2.a. | Trading Securities | |
| 2.b. | Available for Sale Securities | |
| 3. | Securities Purchased Under Agreement to Resell | |
| 4. | Loans and Leases | 7,930 |
| 4.a. | Less: Reserves for Loan Losses | 451 |
| 4.b. | Net Loans and Leases | 7,479 |
| 5. | Securities Held to Maturity | |
| 6. | Premises and Other Fixed Assets | 726 |
| 7. | Acquired Assets | 582 |
| 8. | Equity Investments | 52 |
| 9. | Other Assets | 303 |
| 10. | LESS:Reserves for Loan Losses on Other Assets (exclude 4a) | 55 |
| 11. | TOTAL ASSETS: | 12,946 |
| | LIABILITIES AND CAPITAL | |
| | LIABILITIES | |
| 12. | Deposits | 5,362 |
| 12.a. | Non Interest Bearing Deposits | 1,805 |
| 12.b. | Interest Bearing Deposits | 3,557 |
| 13. | Securities Sold Under Repurchase Agreement | |
| 14. | Obligations Based On Loans and Borrowings | 129 |
| 14.a. | Short Term Borrowings (less than one (1) year) | |
| 14.b. | Long Term Borrowings - Over One Year | |
| 15. | Obligations to Government | 1,195 |
| 16. | Other Borrowings - Matured Liabilities | |
| 16.a. | Matured Liabilities | |
| 16.b. | Off Balance Sheet Liabilities - Called and Unpaid | |
| 17. | Other Liabilities | 220 |
| 18. | Reserves for Losses on Off Balance Sheet Credit Exposures | 53 |
| 19. | Subordinated Debt | |
| 20. | TOTAL LIABILITIES: | 6,959 |
| 21. | Minority Shareholder Interest | |
| | CAPITAL | |
| 22. | Preferred Shares | |
| 23. | Common Shares | 5,217 |
| 24. | Issue Premium | |
| 25. | Undistributed Profits/Loss | 253 |
| 26. | Other Capital | 516 |
| 27. | TOTAL CAPITAL: (22 through 26) | 5,987 |
| 28. | TOTAL LIABILITIES AND CAPITAL: (20 + 21 + 27) | 12,946 |