

## INCOME STATEMENT AS OF 06/30/12

## SCHEDULE BU

Note: Published information represents constituent part of quarterly reports that the banks submit to CBM.  
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|       |  | (000€) |
|-------|--|--------|
|       | POSITION   | AMOUNT |
| IN 1. | <b>Interest Income</b>   | 5,402  |
|       | 1) Deposits  | 196    |
|       | 2) Securities Purchased Under Agreement to Resell  |        |
|       | 3) Loans and Financial Lease   | 5,136  |
|       | 4) Securities Held to Maturity   | 51     |
|       | 5) Other Interest Income   | 19     |
| EX 1. | <b>Interest Expenses</b>   | 2,242  |
|       | 1) Deposits  | 1,898  |
|       | 2) Securities Purchase under Agreement to Resell   |        |
|       | 3) Borrowings - Claims Payable   |        |
|       | 4) Loans and other Borrowings  | 256    |
|       | 5) Subordinated Debts  |        |
|       | 6) Other Interest Expenses   | 89     |
| I.    | <b>NET INTEREST INCOME/EXPENSE (IN.1.-EX.1.)</b>   | 3,159  |
| II.   | <b>Provision Expenses for Losses</b>   | 334    |
| III.  | <b>NET INCOME/EXPENSES (I-II)</b>  | 2,825  |
| IN 2. | <b>Fee Income</b>  | 2,194  |
|       | 1) Fees from Loans   | 285    |
|       | 2) Fees from Off Balance Sheet Activities  | 62     |
|       | 3) Fees from Services Rendered   | 1,809  |
|       | 4) Other Fees  | 38     |
| EX 2. | <b>Fee Expense</b>   | 753    |
|       | 1) Fees for Loans  |        |
|       | 2) Fees for Off Balance Sheet Activities   |        |
|       | 3) Fees for Services Rendered  | 464    |
|       | 4) Other Fees  | 289    |
| IV.   | <b>NET FEE INCOME/EXPENSES (IN 2. - EX 2.)</b>   | 1,442  |
| V.    | <b>NET INTEREST &amp; FEE INCOME/EXPENSES ( III+IV)</b>  | 4,267  |
| IN 3. | <b>Other Income</b>  | 258    |
|       | 1) Income from FX Dealings (Net)   | 78     |
|       | 2) FX Revaluation of Gains/Losses  | -80    |
|       | 3) Income from Securities Trading (net) and Gains/Losses on Securities Available for Sale and Held to Maturity (including Equity Investments)            | -63    |
|       | 4) Income from Trading (net) with Derivatives futures-forward, options, swaps, other derivatives; FX trading - spot transactions and interest rate swaps | 1      |
|       | 5) Net Losses/Gains from Custody Operations  |        |
|       | 6) Other Income  | 322    |
| EX 3. | <b>Overhead and Other Expenses</b>   | 3,972  |
|       | 1) Salaries and Contribution Expense   | 1,838  |
|       | 2) Business Premise and Fixed Assets Expenses  | 914    |
|       | 3) Other Expenses  | 1,220  |
| VI.   | <b>NET INCOME/EXPENSES BEFORE EXTRAORDINARY ITEMS (V+ IN3 - EX3)</b>   | 553    |
| IN 4. | Extraordinary Income   | 5      |
| EX 4. | Extraordinary Expenses   | 5      |
| VII.  | <b>NET OTHER EXTRAORDINARY INCOME/EXPENSES (IN 4. - EX 4.)</b>   | -1     |
| VIII. | <b>NET INCOME/EXPENSES AFTER EXTRAORDINARY ITEMS (VI - VII)</b>  | 552    |
| EX 5. | Income Taxes and Contributions   |        |
| IX.   | <b>NET PROFIT/LOSS (VIII - EX 5)</b>   | 552    |